



OCP Board Meeting
Catania, Mahon & Rider, Newburgh, NY
January 16, 2024 4pm
AGENDA

CALL TO ORDER

Melissa Cobuzzi

FOCUSED WEALTH MANAGEMENT

Phil DeAngelo

Corporate Account Review

INTRODUCTIONS

Melissa Cobuzzi

Welcome Kurt Kaehler and Jonathan Schiller

APPROVAL OF MINUTES

Melissa Cobuzzi

FINANCIAL REPORT

Mary Beth Bianconi

INVESTOR UPDATE

Maureen Halahan

PRESIDENT'S REPORT

Maureen Halahan

- Organization Updates
- Upcoming Events
- Marketing Report
- BR&E & Attraction Updates

Conor Eckert

NOMINATING COMMITTEE

Mike Turturro

CHAIRMAN'S REPORT

Melissa Cobuzzi

OLD & NEW BUSINESS

Melissa Cobuzzi

ADJOURN

Melissa Cobuzzi

February 20th board meeting will be at McKesson, Montgomery, NY