



**OCP Board Meeting**  
**PKF O'Connor Davie, Newburgh, NY**  
**April 16, 2024 4pm**  
**AGENDA**

**CALL TO ORDER**

**Melissa Cobuzzi**

**FOCUSED WEALTH MANAGEMENT**

**Phil DeAngelo**

**APPROVAL OF MINUTES**

**Melissa Cobuzzi**

**FINANCIAL REPORT**

**Mary Beth Bianconi**

**INVESTOR UPDATE**

**Maureen Halahan**

75% of the Investor invoices sent in January have been collected.

New Investor commitments and Investor increases YTD total \$89,000.

New this month:

- CSArch, Huguenot Laboratories and Greenlight Networks have committed to join.

**PRESIDENT'S REPORT**

**Maureen Halahan**

ABO update

FAST NY update

**Outreach/Education:**

**Conferences:**

Site Selectors Guild

- April 2-5, 2024, Nashville

ESD International Offshore Wind Partnering Forum 2024 Conference

- April 22-25, 2024, New Orleans

**OCP Events:**

QPM Winter Breakfast, March 25<sup>th</sup> at LEGOLAND New York Resort Hotel

Annual Golf Classic, May 20<sup>th</sup> at The County Club at Otterkill & Stony Ford

MVP Breakfast, June 4<sup>th</sup> at the Barn at Villa Venezia

Summer QPM, June 11<sup>th</sup> at City Winery

Summer ABG Breakfast, July 23<sup>rd</sup> at Wallkill Country Club

Fall QMP, September 12<sup>th</sup> at Aspire Brewery

Investor Breakfast, October 1<sup>st</sup> at the Barn at Villa Venezia

- Keynote recommendations/referrals

Annual Event, December 3<sup>rd</sup> at the Barn at Villa Venezia

**Events:**

Orange County Chamber of Commerce 2024 Chamber's Choice Gala, April 5<sup>th</sup>

- Honoring Jimmy Smith as Champion of the Chamber

Hospice of Orange & Sullivan Annual Gala, April 20<sup>th</sup>

- Honoring Mike Gilfeather, Orange Bank & Trust Company

Senator William J. Larkin Task Force Reception, April 29<sup>th</sup>

Vision Hudson Valley 29<sup>th</sup> Annual Ottaway Medal Dinner, May 2<sup>nd</sup>

- Honoring Derrik Wynkoop

Construction Contractors Association Annual CCA Dinner meeting, May 7<sup>th</sup>

Make-A-Wish Hudson Valley Wish Ball, May 10<sup>th</sup>

- Honoring Alan Seidman, Construction Contractors Association of the Hudson Valley

Orange County Land Trust 2024 Benefit Reception, June 6<sup>th</sup>

- Honoring Crist Bros. Orchard

**Marketing:** (full report included in packet)

Newsletter sent 3/26/2024

Highlights included:

- Site Selectors Guild
- Offshore Wind Supply Chain Manufacturing
- Announcement of Engineering & Surveying Properties as Most Valuable Partner
- Congratulations to Mike Gilfeather named 2024 Notable Leader in Finance
- OCP member Sandy Kane from TradeTrans Corp recipient of 2024 Pros to Know award

**BR&E/ATTRACTION REPORT** (full report included in packet)

**Conor Eckert**

**CHAIRMAN'S REPORT**

**Melissa Cobuzzi**

Board of Directors industry updates:

- Jonathan Schiller

**OLD & NEW BUSINESS**

**Melissa Cobuzzi**

**ADJOURN**

**Melissa Cobuzzi**

May 21<sup>st</sup> board meeting will be at Catania, Mahon & Rider, Newburgh, NY